

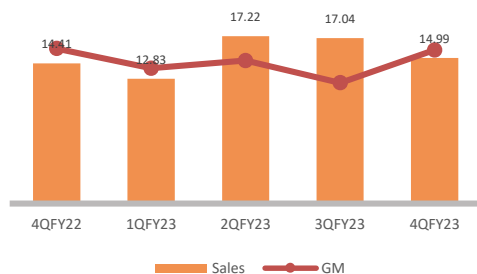
MLCF Result Review - 4QFY23



Thursday, September 7, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	14,986	14,408	4.0% ▲	62,075	48,520	27.9% ▲
Cost of Sales	-10,251	-9,807	4.5% ▲	-44,462	-35,280	26.0% ▲
Gross Profit	4,735	4,601	2.9% ▲	17,614	13,239	33.0% ▲
SG&A Expenses	-676	-622	8.7% ▲	-3,400	-2,461	38.1% ▲
Other Expenses	-311	-467	33.3% ▲	-1,286	-1,041	23.6% ▲
Operating Profit	3,747	3,512	6.7% ▲	12,927	9,737	32.8% ▲
Other Income	55	37	49.5% ▲	147	60	144.7% ▲
Finance Cost	-633	-454	39.6% ▲	-2,381	-1,658	43.6% ▲
Profit Before Taxation	3,170	3,096	2.4% ▲	10,694	8,139	31.4% ▲
Taxation	-2,455	-2,134	85.0% ▼	-4,923	-3,586	37.3% ▲
Profit After Taxation	714	961	25.7% ▼	5,771	4,553	26.7% ▲
Earnings Per Share	0.67	0.90	25.7% ▼	5.38	4.24	26.7% ▲
Dividend	-	-		-	-	
Bonus	-	-		-	-	
Gross Margin	31.6%	31.9%	0.3% ▼	28.4%	27.3%	1.1% ▲
SG&A Expenses to Sales	-4.5%	-4.3%	0.2% ▲	-5.5%	-5.1%	0.4% ▲
Other Income to Sales	0.4%	0.3%	0.1% ▲	0.2%	0.1%	0.1% ▲
Ex. Gain / (Loss) to Sales	-4.5%	-4.3%	0.2% ▲	-5.5%	-5.1%	0.4% ▲
Effective Taxation	-77.5%	-68.9%	8.5% ▲	-46.0%	-44.1%	2.0% ▲
Net Margin	4.8%	6.7%	1.9% ▼	9.3%	9.4%	0.1% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

